

DECLARATION:

I can confirm as the adviser to the above customer that I have:

- provided advice which is specific to the type of transaction proposed by the member or survivor;
- permission under Part 4A of the Financial Services and Markets Act 2000, or resulting from any other provision of that Act, to carry on the regulated activity in article 53E of the Regulated Activities Order;
- provided advice to the above named client to recommend they transfer their benefits in the above named pension scheme to an arrangement providing flexible benefits, as it is in their best interests.

Adviser signature:

Adviser Stamp (if available):

Date:

/ / (DDMMYYYY)

