

2 Executor(s) or Administrator(s) information

In order to comply with Money Laundering Regulations, Fidelity must verify the identity of all Executors named below. Fidelity may use the information provided in order to complete verification of identity via an online referencing agency or make a request for documentary evidence for each named Executor (requirements detailed on the Identification Guidelines form). Please note, there will be restrictions on the withdrawal of capital until the necessary evidence of identity is obtained for all Executors.

Completion by those executor(s) named in the will (where applicable)

Executor or Administrator 1

Title

Mr Mrs Ms Other:

Gender

Male Female

Surname

Date of birth (DDMMYYYY)

First and other names in full

Address

House number/name

Street, city, county and country

Postcode

Executor or Administrator 2

Title

Mr Mrs Ms Other:

Gender

Male Female

Surname

Date of birth (DDMMYYYY)

First and other names in full

Address

House number/name

Street, city, county and country

Postcode

3 Declaration and signature(s)

- I/We* named above declare that I am/we are* the Executor(s) named in the last Will of the deceased or the administrator(s) of the estate.
- I/We* attach a certified copy of the Will (if any).
- I/We* confirm that I/we* do not intend to apply for a Grant of Representation and one has not been obtained.
- I/We* undertake to indemnify and to keep indemnified Fidelity International against all demands, claims, liabilities, losses, costs and expenses whatsoever which may be incurred in consequence of any payment or transfer made.
- I/We* make this solemn declaration conscientiously believing the same to be true by virtue of the Statutory Declarations Act 1835.

*delete as appropriate

Signature(s) of all Executor(s)/Administrator(s) and date (you must sign here)

Please ensure all relevant sections are completed as per the instructions on this form

Signature of executor/administrator 1



Print name

Signature of executor/administrator 2



Print name

Signature of executor/administrator 3



Print name

Signature of executor/administrator 4



Print name

Date signed

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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 (DDMMYYYY)

4 Witness information

The declaration in Section 3 was made before me on this date (DDMMYYYY)

Please mark an X in the appropriate box.

Commissioner for Oaths Justice of the Peace Notary Public (Scotland)

Solicitor If witnessed by a Solicitor, the solicitor must be independent with a current practicing certificate.

Official stamp

Law society ID number (if applicable)

Name

House number/name

Street, city, county and country

Postcode

Signature of witness

5 Checklist before submission

- Will (if applicable) certified copies are accepted.
- Identification documents (see confirmation of identity guidelines).
- Executor(s)/Administrator(s) Instruction to close the account.