

The Fidelity SIPP - Expression of Wish Form

Please complete the form in BLOCK CAPITALS using black ink.

If you die before you take the benefits from your Fidelity SIPP your account will usually pay out a lump sum. Please use this form to nominate your chosen beneficiaries you would like us to consider when exercising our discretion as to whom any lump sum will be paid.

If you would like to nominate more than two beneficiaries please use a separate piece of paper to give us their details. Further copies of this form can be downloaded at fidelity.co.uk

Please note this request will supersede any previous Expression of Wish Form you have sent us, and will apply to all your Fidelity SIPP accounts.

You should keep a copy of this form for your records.

When completed, please return to Fidelity Personal Investing, PO Box 80, Tonbridge, TN11 9YA.

1 About you

1.1 Your details

1.1.1 Title

Mr Mrs Ms Other:

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1.1.2 Surname

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1.1.3 First and other names in full

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1.1.4 Gender

Male Female

1.1.5 Date of Birth

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1.1.6 What is your Fidelity SIPP Account Number?

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The nomination will apply to all Fidelity SIPP accounts you hold

2 Beneficiary details

Please pay any lump sum, and/or pension arising from my Fidelity SIPP to the following person(s) in the percentage(s) shown. Total percentages must equal 100%.

2.1 Beneficiary 1

2.1.1 Title

Mr Mrs Ms Other:

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2.1.2 Surname

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2.1.3 First and other names in full

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2.1.4 Gender

Male Female

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