

# Confirmation of Benefits Form

### How to fill in this form

- Please use black ink and write clearly inside the boxes provided using capital letters
- **You must complete all sections of this form, except those marked 'if applicable'. Not doing so could delay your application.**
- If you have any queries about this form please contact us on **0800 902 902**.

### What's next?

Please send your completed application form to:

**Fidelity International**  
**PO Box 80**  
**Tonbridge TN11 9YA**

This form must be completed by you as the customer to confirm that you would like to proceed with a transfer from another scheme into the Fidelity SIPP.

**Title**

**Surname**

**First and other names in full**

**Your address** - 'Care of' and PO Box are not acceptable. Only UK addresses are eligible unless you are a Crown Employee or British Forces Posted Overseas (BFPO) or the spouse/civil partner of a Crown Employee or British Forces Posted Overseas (BFPO).

House number/name

Street, city, county and country

Postcode

**Policy/reference number**

**Previous pension scheme name**

**Previous pension scheme policy number**

**Declaration to Fidelity**

I understand that by proceeding to transfer my pension benefits to Fidelity I will lose any entitlement to existing and potentially valuable benefits that may be contained in the pension prior to transfer.

**Signature**



**Print name**

**Date signed**

 (DDMMYYYY)