



1

Personal Details & Legal Requirements (continued)

NATIONALITY 1

Grid of 16 boxes for Nationality 1

NATIONALITY 2

Grid of 16 boxes for Nationality 2

NATIONALITY 3

Grid of 16 boxes for Nationality 3

NATIONALITY 4

Grid of 16 boxes for Nationality 4

ADDRESS HOUSE NUMBER AND/OR HOUSE NAME

Grid of 24 boxes for address

STREET, CITY, COUNTY AND COUNTRY DETAILS

Large text box for street details

POSTCODE

Grid of 8 boxes for postcode

2

Top-Up Instructions

It's important to write the correct fund code and name clearly inside the boxes provided using capital letters - we use the code to determine your fund choice. Fund codes can change so please ensure you enter the correct code by looking it up in our Fund Range document which can be found at fidelity.co.uk/importantinfo

Table with 3 columns: FUND CODE, FUND NAME, AMOUNT (£). Includes a PHASING OPTION checkbox and a TOTAL (£) label.

If an income paying fund is chosen, dividends will be set to reinvest into the account.

Please refer to Section 3 for payment details.

3

Lump Sum Payment Details

All lump sum payments should be made by cheque, payable to Fidelity.

Cheques should be issued from a personal or joint bank account, or, if an application is accompanied by a banker's draft or building society cheque, please ensure that the bank or building society enters the payee's name and address on the reverse of the cheque/draft and adds their stamp.

4

Important Documents

Before investing please make sure you read and save or print the up-to-date version of:

- The Key Features Document - Doing Business with Fidelity incorporating the Fidelity Client Terms.
• Key information document applicable to your investment.
• The Investment Trusts Key Features Document for investments in these products.
• The illustration document.

Important Notice: If you have not received one or all of the documents listed above relating to the fund(s) you wish to invest in, please go to www.fidelity.co.uk or contact us on 0800 41 41 61 Monday to Saturday 9am to 6pm.

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**Declaration and Registered Contact Signature**

I understand that the information I/we provide on this application form will be processed in accordance with Fidelity's data protection statement contained in the Fidelity Client Terms. I declare that:

- I have read the latest Key Features Document - Doing Business with Fidelity.
- I have read the latest key information document.
- I have read the latest Investment Trusts Key Features Document.
- I have read the latest illustration document.
- I accept the Fidelity Client Terms.
- The information given by me is correct to the best of my knowledge and I will inform Fidelity immediately of any changes to the information contained therein.

**SIGNATURE AND DATE OF REGISTERED CONTACT (YOU MUST SIGN HERE - Please ensure all relevant sections are completed as per the instructions on this form)**

If you are signing the application form under Authority of a Power of Attorney or Court of Protection, please mark an X in this box.

If you have not previously set up the Power of Attorney, you will need to do so. Please call Fidelity for the details of what documentation is required for this to be acceptable.

Please send your completed form to Fidelity International (IMS), PO Box 80, Tonbridge, TN11 9YA. Issued by Financial Administration Services Limited, (a Fidelity International company), which is authorised and regulated by the Financial Conduct Authority.



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